

AC LORDI

ABOUT AC LORDI

AC Lordi is a boutique consulting firm of 100+ professionals founded in 2001 offering accounting and finance, risk and compliance, business advisory, and CFO services. We provide clients with high-level professionals with expert skills, a strong work ethic, and the proven tools necessary to complete critical projects. Headquartered in the Greater Philadelphia area, we have performed work throughout the U.S. and in more than 15 countries for a broad range of clients from emerging growth through multi-national organizations across most major industries with deep experience in life sciences, manufacturing and distribution, utilities, chemicals, private equity, professional services, insurance, and software and technology.



Frank Lordi, CPA
Managing Principal & CEO

Frank is the founder and CEO of AC Lordi and a versatile accounting executive with 20+ years of broad experience in finance and operations, auditing, forensic accounting, and risk management. He has served as interim Controller for a \$5B private equity owned chemical company and part-time CFO or board member for numerous emerging companies.



Rob Bright, CPA, CFE
Principal, Accounting Services

Rob has more than 30 years of accounting and audit experience including expertise with GAAP, SEC reporting and due diligence. A former manager with Deloitte & Touche, Rob's industry experience includes manufacturing, wholesalers, distribution, software development, oil and gas, non-profit, insurance, and service companies.



Jim Clayton, MBA
Principal, Business Advisory

Jim has 30+ years of experience as a strategic planner and operations improvement strategist. He served as Senior Director for a \$33B global health insurance directing execution of a \$100+ million financial process and systems project, and a Global Project Controller for a \$3B professional services firm.



Bill Dawson, CPA
Principal, Risk & Compliance

Bill is an internal audit executive with 30+ years of diverse accounting and reporting, tax, and audit experience with public and privately held domestic and multinational corporations. He served as VP of Internal Audit, and later as the VP of Income Tax for a \$2B+ specialty apparel retailer. He was also a PwC Audit Partner for 18+ years.



Rob Fenton, MS
Principal, Accounting Services

Rob has over 30 years of accounting and finance experience, including SEC reporting, due diligence, public offerings, budgeting and forecasting, complex accounting issues, and transition support for M&A integration issues. He has served as interim Corporate Controller for multiple public and private equity owned companies.



Jeff Flynn, CPA
Principal, Risk & Compliance

Jeff has 20+ years of experience in internal audit, compliance, and M&A due diligence. He plans global and single site SOX efforts, ensuring proper scope for cost effective compliance. He co-developed the firm's proprietary SOX methodology and has led initial implementation efforts and control optimization efforts for over 40 clients.



Lisa Hilburn, CPA
Principal, Accounting Services

Lisa has provided accounting and finance services for start-up companies to multinational corporations. She has held key roles for clients, including Director of Accounting & Finance, Consolidation Manager, and Assistant Controller. She also has 7 years of Big 4 experience as an Audit Manager for PwC.

SERVICES

ACCOUNTING

- Accounting Outsourcing
- Interim Resources
- SEC & Financial Reporting
- Special Projects
- Technical Accounting
- Valuation

BUSINESS ADVISORY

- Business Analytics & Reporting
- ERP/Financial Systems
- Finance Transformation / Change Management

RISK & COMPLIANCE

- Enterprise Risk Management
- Internal Audit
- Regulatory Compliance
- Sarbanes-Oxley
- Systems Audit & Consulting

OFFICE OF THE CFO

- Budgeting & Forecasting
- Financial Due Diligence
- Fractional & Interim Executives
- Post-Acquisition Integration & Carve-outs
- Transaction, IPO and Audit Readiness

REPRESENTATIVE CLIENTS

				
				
				
				

