

# ACCOUNTING SERVICES

## ABOUT AC LORDI

AC Lordi is a boutique consulting firm of 100+ professionals founded in 2001 offering accounting and finance, risk and compliance, business advisory, and CFO services. We provide clients with high-level professionals with expert skills, a strong work ethic, and the proven tools necessary to complete critical projects. Headquartered in the Greater Philadelphia area, we have performed work in fifteen states and ten countries for a broad range of clients from emerging growth through multi-national organizations. We help our clients get the resources they need to complete critical accounting projects. Our Accounting Services practice includes accounting outsourcing, interim resources, SEC & financial reporting, technical accounting, valuation, and other special projects.



### Rob Bright, CPA, CFE

*Principal, Accounting Services*

Rob has more than 30 years of accounting and audit experience including expertise with GAAP, SEC reporting and due diligence. A former manager with Deloitte & Touche, Rob's industry experience includes manufacturing, wholesalers, distribution, software development, oil and gas, non-profit, insurance, and service companies.



### Rob Fenton, MS

*Principal, Accounting Services*

Rob has over 30 years of accounting and finance experience, including SEC reporting, due diligence, public offerings, budgeting and forecasting, complex accounting issues, and transition support for M&A integration issues. He has served as interim Corporate Controller for multiple public and private equity owned companies.



### Lisa Hilburn, CPA

*Principal, Accounting Services*

Lisa has provided accounting and finance services for start-up companies to multinational corporations. She has held key roles for clients, including Director of Accounting & Finance, Consolidation Manager, and Assistant Controller. She also has 7 years of Big 4 experience as an Audit Manager for PwC.



### Andy Wiest

*Director, Accounting Services – Valuation*

Andy has 25+ years of experience in valuation and appraisal of business enterprises, intangible assets, liabilities, and securities for financial reporting. He also has prepared valuations for M&As, leveraged buy-outs, recapitalizations, litigation support, dissenting stockholders' actions, estate planning and ESOPs.

## SELECTED CLIENTS

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## REPRESENTATIVE ENGAGEMENTS

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| <p><b><i>A \$6 billion global emulsion polymers manufacturer.</i></b></p>         | <p>AC Lordi assisted with the transformation of its global finance organization and with the transition of certain services from its previous owner. We provided project management leadership, served as key management level employees, and worked closely with personnel from Bain Capital, parent company and other service providers in order to create financial statements and implement monthly and quarterly closing processes, internal control structure, statutory and tax reporting process, payroll and treasury processes and systems, and certain corporate governance documents. We also sourced the company's interim European Controller who managed a \$3 billion P&amp;L as well as the project lead for the European Payroll system implementation.</p> |
| <p><b><i>A leading global provider of paint systems.</i></b></p>                  | <p>AC Lordi provided transaction support services including IPO assistance and push-down accounting to legal entities. Our IPO services focused on the preparation of pro forma financial statements, management's discussion &amp; analysis, stock based compensation, preparation of supporting accounting white papers, earnings per share and responses to SEC staff comments.</p>  |
| <p><b><i>Global leader in autologous immune cell therapy.</i></b></p>             | <p>AC Lordi assisted in completing the acquisition accounting following the carve-out from parent company and the subsequent sale to a private equity firm. We also participated in the establishment of a new accounting department and the development of accounting policies and procedures.</p>   |
| <p><b><i>Global provider of MRO supply chain management.</i></b></p>              | <p>AC Lordi assisted management in completing the acquisition accounting following the sale of the company to a private equity firm. We also played an instrumental role in preparing the company's annual financial statements including the preparation of account reconciliations, accounting position papers, and other supporting documentation.</p>   |
| <p><b><i>Manufacturer of building materials.</i></b></p>                          | <p>AC Lordi managed the acquisition accounting for two large acquisitions, prepared a comprehensive manual of accounting policies and procedures, and provided an interim controller with deep industry experience.</p>   |
| <p><b><i>Global manufacturer of plastic food and beverage containers.</i></b></p> | <p>AC Lordi assisted with carve-out from its parent company and supported the IPO process. Subsequent to the completion of the IPO, we served as Corporate Controller and managed the internal and external financial reporting for nine months.</p>  |

## AC LORDI SERVICES

### Accounting

- Accounting Outsourcing
- Interim Resources
- SEC & Financial Reporting
- Special Projects
- Technical Accounting
- Valuation

### Risk & Compliance

- Enterprise Risk Management
- Internal Audit
- Regulatory Compliance
- Sarbanes-Oxley
- Systems Audit & Consulting

### Business Advisory

- Business Analytics & Reporting
- ERP/Financial Systems
- Finance Transformation / Change Management

### Office of the CFO

- Budgeting & Forecasting
- Financial Due Diligence
- Fractional & Interim Executives
- Post-Acquisition Integration & Carve-outs
- Transaction, IPO and Audit Readiness